

TECHNICOLOR
Extraordinary General Meeting , Friday 6 May 2022

VOTE RESULTS

CAPITAL SHARES: 235 830 595

	Resolution	Type	Vote Time	Valid for majority				Not valid for majority			Presents & Represented		% of shares capital	Excluded voting rights	State of adoption
				For	%	Against	%	Abstain	Invalid	Not voted	Shares	Votes			
1	Issuance of 49,859,532 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Angelo, Gordon & Co., L.P.	Extraordinary	06/05/2022 13:07:26	150 893 225	99,326%	1 024 417	0,674%	20 141	0	1 523	151 939 306	151 939 306	64,43%	29 811 992	Carried
2	Waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Angelo, Gordon & Co., L.P.	Extraordinary	06/05/2022 13:08:09	150 900 133	99,330%	1 018 383	0,670%	19 306	0	1 484	151 939 306	151 939 306	64,43%	29 811 992	Carried
3	Issuance of 17,307,692 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of Bpifrance Participations SA	Extraordinary	06/05/2022 13:08:51	165 451 079	99,907%	154 119	0,093%	20 690	0	1 438	165 627 326	165 627 326	70,23%	16 123 972	Carried
4	Waiver of shareholders' preferential subscription rights in favour of Bpifrance Participations SA	Extraordinary	06/05/2022 13:09:25	165 456 283	99,913%	144 768	0,087%	24 837	0	1 438	165 627 326	165 627 326	70,23%	16 123 972	Carried
5	Issuance of 10,384,615 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Baring Asset Management Limited	Extraordinary	06/05/2022 13:10:08	163 468 273	99,906%	154 394	0,094%	871 485	0	1 490	164 495 642	164 495 642	69,75%	17 255 656	Carried
6	Waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Baring Asset Management Limited	Extraordinary	06/05/2022 13:10:43	163 468 075	99,906%	154 597	0,094%	871 529	0	1 441	164 495 642	164 495 642	69,75%	17 255 656	Carried
7	Issuance of 4,807,692 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Credit Suisse Asset Management Limited and Credit Suisse Asset Management, LLC	Extraordinary	06/05/2022 13:11:29	157 531 716	99,900%	157 318	0,100%	24 060 823	0	1 441	181 751 298	181 751 298	77,07%	0	Carried
8	Waiver of the shareholders' preferential subscription rights in favour of named beneficiaries affiliated with Credit Suisse Asset Management Limited and Credit Suisse Asset Management, LLC	Extraordinary	06/05/2022 13:12:08	157 537 566	99,904%	151 328	0,096%	24 060 867	0	1 537	181 751 298	181 751 298	77,07%	0	Carried
9	Issuance of 10,679,885 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of Briarwood Capital Partners L.P.	Extraordinary	06/05/2022 13:12:47	159 017 822	99,899%	161 518	0,101%	742 832	0	1 441	159 923 613	159 923 613	67,81%	21 827 685	Carried
10	Waiver of the shareholders' preferential subscription rights in favour of Briarwood Capital Partners L.P.	Extraordinary	06/05/2022 13:13:22	159 025 322	99,903%	153 890	0,097%	742 960	0	1 441	159 923 613	159 923 613	67,81%	21 827 685	Carried
11	Issuance of 9,230,769 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of Glasswort Holdings LLC	Extraordinary	06/05/2022 13:14:02	166 244 924	99,387%	1 024 805	0,613%	14 480 127	0	1 442	181 751 298	181 751 298	77,07%	0	Carried

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12	Waiver of the shareholders' preferential subscription rights in favour of Glasswort Holdings LLC	Extraordinary	06/05/2022 13:14:36	166 250 789	99,391%	1 018 801	0,609%	14 480 215	0	1 493	181 751 298	181 751 298	77,07%	0	Carried
13	Issuance of 5,083,789 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of ELQ Lux Holding S.à r.l., Special Situations 2021, L.P. and Special Situations 2021 Offshore Holdings II, L.P.	Extraordinary	06/05/2022 13:15:26	170 312 447	99,400%	1 027 759	0,600%	19 335	0	1 443	171 360 984	171 360 984	72,66%	10 390 314	Carried
14	Waiver of the shareholders' preferential subscription rights in favour of ELQ Lux Holding S.à r.l., Special Situations 2021, L.P. and Special Situations 2021 Offshore Holdings II, L.P.	Extraordinary	06/05/2022 13:16:10	170 319 894	99,405%	1 020 270	0,595%	19 379	0	1 441	171 360 984	171 360 984	72,66%	10 390 314	Carried
15	Issuance of 8,030,641 mandatory convertible notes, convertible into ordinary shares of the Company with waiver of the shareholders' preferential subscription rights in favour of John Hancock Funds II Floating Rate Income Fund and Aare Issuer Designated Activity Company	Extraordinary	06/05/2022 13:16:56	164 707 547	99,380%	1 027 769	0,620%	15 547 576	0	1 441	181 284 333	181 284 333	76,87%	466 965	Carried
16	Waiver of the shareholders' preferential subscription rights in favour of John Hancock Funds II Floating Rate Income Fund and Aare Issuer Designated Activity Company	Extraordinary	06/05/2022 13:17:33	164 717 477	99,386%	1 017 839	0,614%	15 547 576	0	1 441	181 284 333	181 284 333	76,87%	466 965	Carried
17	Delegation of authority to the Board of Directors with a view to carrying out a share capital increase reserved for members of a group savings plan, with waiver of the shareholders' preferential subscription rights	Extraordinary	06/05/2022 13:18:10	78 796 984	43,358%	102 936 752	56,642%	16 121	0	1 441	181 751 298	181 751 298	77,07%	0	Not Carried
18	Amendment to Article 22 of the articles of association in connection with the ability to distribute reserves or premiums in kind	Extraordinary	06/05/2022 13:18:48	181 598 719	99,929%	129 004	0,071%	22 134	0	1 441	181 751 298	181 751 298	77,07%	0	Carried
19	Powers to carry out formalities	Extraordinary	06/05/2022 13:19:21	181 628 604	99,942%	105 146	0,058%	16 107	0	1 441	181 751 298	181 751 298	77,07%	0	Carried